

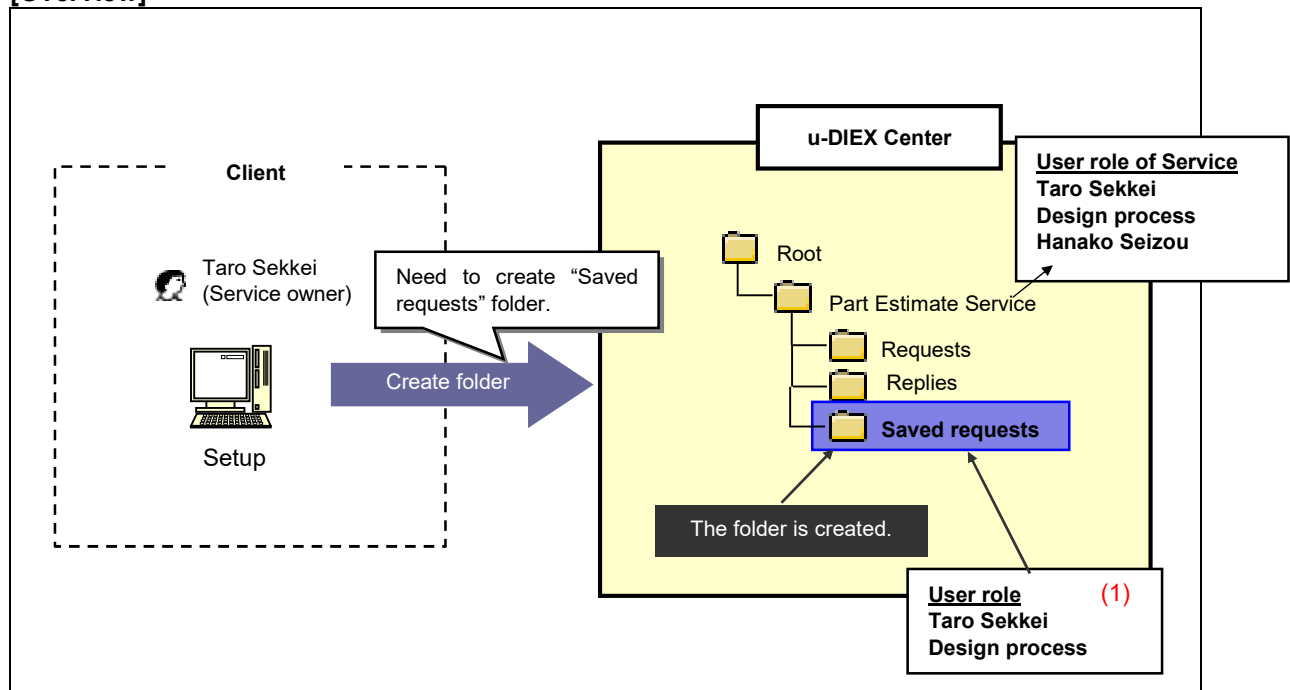
8.1.10 Role setup

[Function explanation]

[Function outline]

Sets the role members of user/Super-user for the folders from directory.

[Overview]



*This overview indicates the following process: Taro Sekkei, a service owner creates 'Saved requests' folder in '/Part Estimate Service' at u-DIEX and sets user role for the folder.

[Main functions]

(1) Role setup

Company/organization/user/process can be set for user role or Super-user role.

But, company/organization/user/process should be registered in high-level services or folders.

[Operating explanation with the screens]

Explains the confirmation procedure for Batch Registration History in the overview by using Web-EDI screen.

Screen layout of Role Member Setup

Role Member Setup

Search

Enter search conditions, and click the "Search" button. For a detailed explanation of the search method, click [here](#).

Company Code: DEMO2 AND User ID: SEIZOU0001 Search

Search Results

Select a role member from search results, and click on "Select" button.

Reset Select

all	Role
<input checked="" type="checkbox"/>	SEIZOU0001@DEMO2 SEIZOU Hanako Seizou

Selection

If the selected contents displayed in the results are correct, click the "Destination" button.

Reset Destination

all	Role
<input checked="" type="checkbox"/>	SEKKEI0001@DEMO1 SEKKEI Taro Sekkei
<input checked="" type="checkbox"/>	SEIZOU0001@DEMO2 SEIZOU Hanako Seizou

- Search company/organization/user/process being set for the role member.

- Results of above search are displayed.

- Company/organization/user/process set for the role member are displayed.

* Members set for the service or high-level folder have been specified by default.

-To set a company for the role member

- (1) Select "Company code".
- (2) Input "Company code" being searched.
- (3) Click "Search" button.
- (4) Matched company to the search conditions is displayed.
- (5) Click "Select" button.
- (6) Selected company in (5) is set for the destination.
- (7) Click "Destination" button.

The screenshot shows the 'u-DIEX - Microsoft Internet Explorer' window with the 'Role Member Setup' page. The page is divided into several sections: 'Role Member Setup', 'Search Results', and 'Selection'. The 'Role Member Setup' section has a 'Company Code' dropdown menu and a 'Search' button. The 'Search Results' section shows a table with columns 'Role' and 'Company Code'. The 'Selection' section shows a table with columns 'Role' and 'Company Code'. The 'Search' button is highlighted with a red box and an arrow pointing to it from the annotation '(3) Click "Search" button.'. The 'Select' button is highlighted with a red box and an arrow pointing to it from the annotation '(5) Click "Select" button.'. The 'Destination' button is highlighted with a red box and an arrow pointing to it from the annotation '(7) Click "Destination" button to decide the role member.'. The 'Search Results' table shows a single row with 'Role' 'SEIZOU' and 'Company Code' 'DEMO2'. The 'Selection' table shows three rows: 'SEKKEI Taro Sekkei' (Company Code 'DEMO1'), 'SEIZOU Hanako Seizou' (Company Code 'DEMO2'), and 'SEIZOU' (Company Code 'DEMO2'). The 'SEIZOU' row is selected with a checkmark. The 'Destination' button is highlighted with a red box and an arrow pointing to it from the annotation '(6) Selected company in (5) is set for the destination.'. The 'Search' button is highlighted with a red box and an arrow pointing to it from the annotation '(3) Click "Search" button.'. The 'Select' button is highlighted with a red box and an arrow pointing to it from the annotation '(5) Click "Select" button.'. The 'Destination' button is highlighted with a red box and an arrow pointing to it from the annotation '(7) Click "Destination" button to decide the role member.'. The 'Search Results' table shows a single row with 'Role' 'SEIZOU' and 'Company Code' 'DEMO2'. The 'Selection' table shows three rows: 'SEKKEI Taro Sekkei' (Company Code 'DEMO1'), 'SEIZOU Hanako Seizou' (Company Code 'DEMO2'), and 'SEIZOU' (Company Code 'DEMO2'). The 'SEIZOU' row is selected with a checkmark.

Role Member Setup

(1) Select "Company Code".

(2) Direct input.
ex. "DEMO2".

Enter search conditions, and click the "Search" button. For a detailed explanation of the search method, click [here](#).

Company Code DEMO2 AND User ID Search

Search Results

Select a role member from search results, and click on "Select" button.

Reset

all	Role
<input checked="" type="checkbox"/>	SEIZOU

Selection

If the selected contents displayed in the results are correct, click the "Destination" button.

Reset

all	Role
<input type="checkbox"/>	SEKKEI Taro Sekkei
<input type="checkbox"/>	SEIZOU Hanako Seizou
<input checked="" type="checkbox"/>	SEIZOU

(3) Click "Search" button.

(5) Click "Select" button.

(4) Matched company to the search conditions is displayed.

(6) Selected company in (5) is set for the destination.

(7) Click "Destination" button to decide the role member.

-To set an organization for the role member

- (1) Select "Company code".
- (2) Input Company code being searched.
- (3) Select "Organization Code".
- (4) Input Organization Code being searched.
- (5) Click "Search" button.
- (6) Matched company to the search conditions is displayed.

The screenshot shows the 'u-DIEX - Microsoft Internet Explorer' window. The 'Search' section has 'Company Code' set to 'DEMO1' and 'Organization Code' set to 'G0001'. The 'Search Results' section shows a table with one entry: 'G0001#DEMO1' under the 'Role' column, with 'SEKKEI Manufacture Div.' in the adjacent column. The 'Selection' section has a 'Select' button. Annotations with arrows point to the search criteria and the 'Select' button.

Role	
<input checked="" type="checkbox"/> G0001#DEMO1	SEKKEI Manufacture Div.

- (7) Click "Select" button.
- (8) Selected company in (7) is set for the destination.
- (9) Click "Destination" button.

The screenshot shows the 'Role Member Setup' window. The 'Search' section is identical to the previous one. The 'Search Results' section shows the same table. The 'Selection' section has a 'Select' button. The 'Destination' section has a 'Destination' button. Annotations with arrows point to the 'Select' and 'Destination' buttons.

Role	
<input checked="" type="checkbox"/> G0001#DEMO1	SEKKEI Manufacture Div.

Role	
<input type="checkbox"/> SEKKEI0001@DEMO1	SEKKEI Taro Sekkei
<input checked="" type="checkbox"/> G0001#DEMO1	SEKKEI Manufacture Div.

-To set the user for the role member

- (1) Select "Company code".
- (2) Input Company code being searched.
- (3) Select "User ID".
- (4) Input User ID being searched.
- (5) Click "Search" button.
- (6) Matched company to the search conditions is displayed.

u-DIEX - Microsoft Internet Explorer

Role Member Setup

Search

Enter search conditions, and click the "Search" button. For a detailed explanation of the search method, click [here](#).

Company Code: DEMO2 AND User ID: SEIZOU0001 [Search]

Search Results

Select a role member from search results, and click on "Select" button.

all	Role
<input checked="" type="checkbox"/>	SEIZOU Hanako Seizou

Selection

If the selected contents displayed in the results are correct, click the "Ref" button.

Reset

There is no corresponding data.

- (7) Click "Select" button.
- (8) Selected company in (7) is set for the destination.
- (9) Click "Destination" button.

u-DIEX - Microsoft Internet Explorer

Role Member Setup

Search

Enter search conditions, and click the "Search" button. For a detailed explanation of the search method, click [here](#).

Company Code: DEMO2 AND User ID: SEIZOU0001 [Search]

Search Results

Select a role member from search results, and click on "Select" button.

[Select]

all	Role
<input checked="" type="checkbox"/>	SEIZOU Hanako Seizou

Selection

If the selected contents displayed in the results are correct, click the "Destination" button.

[Destination]

Reset

There is no corresponding data.

- To set the process for the role member
- (1) Select "Company code".
- (2) Input Company code being searched.
- (3) Select "Process ID".
- (4) Input Process ID being searched.
- (5) Click "Search" button.
- (6) Matched company to the search conditions is displayed.

Role

(1) Select "Company Code".

(2) Direct input. ex. "DEMO1".

Search

Enter search conditions, and click the "Search" button. For a detailed explanation of the search method, click [here](#).

Company Code DEMO1 AND Process ID SEKKEIP001 Search

(3) Select "Process ID".

(4) Direct input ex. "SEKKEIP001".

(5) Click "Search" button.

Reset

all	Role
<input checked="" type="checkbox"/>	SEKKEIP001@DEMO1 SEKKEI Sekkei Process

Selection

If the selected contents displayed in the results are correct, click the "Select" button.

Reset

(6) Matched company to the search conditions is displayed.

all

Role

There is no corresponding data.

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- (7) Click "Select" button.
- (8) Selected company in (7) is set for the destination.
- (9) Click "Destination" button.

Role Member Setup

Cancel

Search

Enter search conditions, and click the "Search" button. For a detailed explanation of the search method, click [here](#).

Company Code DEMO1 AND Process ID SEKKEIP001 Search

Search Results

Select a role member from search results, and click on "Select" button.

Reset

all	Role
<input checked="" type="checkbox"/>	SEKKEIP001@DEMO1 SEKKEI Sekkei Process

(7) Click "Select" button.

Selection

If the selected contents displayed in the results are correct, click the "Destination" button.

Reset

(8) Selected company in (7) is set for the destination.

all

Role

SEKKEI0001@DEMO1 SEKKEI Taro Sekkei

SEKKEIP001@DEMO1 SEKKEI Sekkei P

SEKKEI0001@DEMO1 SEKKEI Masafumi

(9) Click "Destination" button to decide the role member.

Destination

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